

<b>What do we already agree on?</b> It is ideal to discuss and 'pre-agree' on as many topics as possible before mediation, where it is safe to do so.		<b>My top 3 topics</b> Identify the topics that you think are most important to resolve first (example issues are listed below, but you can add others)	
<b>Below are a list of common issues or topics discussed in property mediation. You should obtain legal advice to decide what is right for your family.</b>			
<b>List of assets – assets (things) owned in joint or separate names (see over page)</b>  <div style="display: flex; flex-wrap: wrap;"> <div style="width: 50%;"> <input type="checkbox"/> Cash held in bank accounts/elsewhere  <input type="checkbox"/> Family home, other residences, investment property  <input type="checkbox"/> Car, boats, or trailers  <input type="checkbox"/> Household effects of value – e.g., antiques or artwork  <input type="checkbox"/> Personal items of value – e.g., jewelry         </div> <div style="width: 50%;"> <input type="checkbox"/> Life insurance policies  <input type="checkbox"/> Businesses, tools of trade  <input type="checkbox"/> Superannuation entitlements  <input type="checkbox"/> Shares  <input type="checkbox"/> Windfalls or winnings  <input type="checkbox"/> Injury or Workers Compensation Payouts         </div> </div>		<b>List of liabilities – liabilities (debts) owed in joint or separate names (see over page)</b>  <div style="display: flex; flex-wrap: wrap;"> <div style="width: 50%;"> <input type="checkbox"/> Details of all credit cards  <input type="checkbox"/> Mortgage or home loan documents  <input type="checkbox"/> Hire purchase agreements, including hire or rental agreements for household items  <input type="checkbox"/> Other personal loans         </div> <div style="width: 50%;"> <input type="checkbox"/> Any amounts owing on purchases  <input type="checkbox"/> Other debts or loans not included above  <input type="checkbox"/> Personal debts  <input type="checkbox"/> Any outstanding bills or accounts you have been unable to agree on who is responsible for         </div> </div>	
<b>Future considerations</b>  <div style="display: flex; flex-wrap: wrap;"> <div style="width: 50%;"> <input type="checkbox"/> Arrangements for children  <input type="checkbox"/> Earning Capacity  <input type="checkbox"/> Current Income  <input type="checkbox"/> Other financial support commitments  <input type="checkbox"/> Lump sums anticipated         </div> <div style="width: 50%;"> <i>Other considerations, if relevant</i>  <input type="checkbox"/>  <input type="checkbox"/>  <input type="checkbox"/>  <input type="checkbox"/>  <input type="checkbox"/> </div> </div>		<b>What you may need to bring</b>  <div style="display: flex; flex-wrap: wrap;"> <div style="width: 50%;"> <input type="checkbox"/> List of all assets of the relationship, including household items you have not already agreed to split (see over page)  <input type="checkbox"/> Recent valuations or market appraisals on any real estate or items of value (if not already agreed)  <input type="checkbox"/> Your income and taxable income over past years         </div> <div style="width: 50%;"> <input type="checkbox"/> Superannuation statement  <input type="checkbox"/> Documents showing balance of loans, credit cards, etc.  <input type="checkbox"/> Details of investment portfolio(s)  <input type="checkbox"/> Details of lump sums received (including inheritances)  <input type="checkbox"/> Documents showing outstanding amounts on bills, etc.         </div> </div>	
<b>Tips to consider</b> <div style="display: flex; flex-wrap: wrap;"> <div style="width: 50%;"> <input type="checkbox"/> <b>You do not need to value your assets if there is already an agreed value.</b>  <input type="checkbox"/> List assets and liabilities in your name, joint names, or your former partner's name  <input type="checkbox"/> Assets may include items you had prior to the relationship, or acquired since separation  <input type="checkbox"/> Value of assets is current market value, not what you paid for them. If you agree on value, you may not need to do anything else. Otherwise, you could get a market appraisal, provide recent valuations, or pay a registered valuer         </div> <div style="width: 50%;"> <input type="checkbox"/> Amend your will, as it does not automatically become invalid when you separate  <input type="checkbox"/> You don't need to calculate values to the last dollar. There are a range of non-financial contributions that can be equally valuable, but not easily measured.  <input type="checkbox"/> There are different types of superannuation funds. You should obtain financial advice about your superannuation prior to mediation         </div> </div>			

## FDR – Property Prompt Sheet

PROPERTY			MORTGAGE	
Address	Value self	Value – Real Estate Agent	Held with bank / mortgagee	Current Value of Mortgage

ANY OTHER ASSETS		LIABILITIES	
Description of Asset	Value of Asset	Description of Liability	Amount Owing

### NOTES

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#### Recommended resources:

- “A Fair share: negotiating your property settlement” booklet, available at [www.relationships.org.au](http://www.relationships.org.au).
- “Duty of Disclosure” brochure, available at [Duty of disclosure | Federal Circuit and Family Court of Australia](http://www.fcdm.gov.au/duty-of-disclosure)
- If relevant, “The Child Support Guide”, available at <https://guides.dss.gov.au/child-support-guide>.